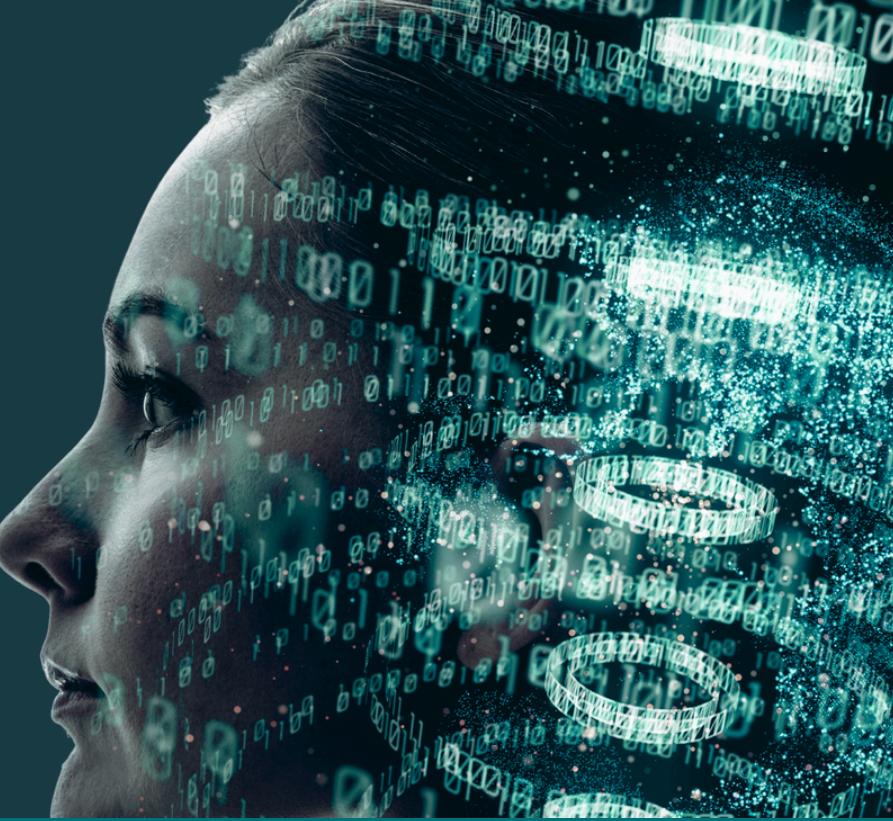




DIGITAL INS FUND 2025

INVEST SECURELY IN PORTUGAL



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/ DIGITAL INS FUND 2025 ENTITIES

Depository bank: Bankinter, S.A. - Portugal Branch.

Auditor: BDO brand is represented in Portugal by firms BDO & Assoc. SROC, BDO Consulting and BDO Outsourcing, Accounting Services.

Registrar entity: EURONEXT Securities Porto - INTERBOLSA – operating as Custody and Settlement Central Securities Depository (CSD) belonging to the EURONEXT Group CSDs network

Regulatory authority: CMVM - Comissão do Mercado de Valores Mobiliários

/ DIGITAL INS FUND 2025

FUND TYPE

PRIVATE EQUITY | VENTURE CAPITAL FUND

TARGET SIZE

10.000.000 €

TERM TO MATURITY

7,5 YEARS

(EXTENDABLE TO 10 YEARS)

GEOGRAPHIC MARKETS

PORTUGAL (MINIMUM OF 60%)

/ FUND COSTS AND COMMISSIONS

COSTS CHARGE TO THE INVESTORS: NONE

SUBSCRIPTION FEE: NONE

LIQUIDATION FEE: NONE

COSTS CHARGE TO THE FUND:

SET-UP FEE: 3,5% FLAT ON SUBSCRIBED CAPITAL

MANAGEMENT FEE: 1,75% PER YEAR,

WITH A MINIMUM OF 80.000 € OR 120.000 € DEPENDING ON THE
ASSETS UNDER MANAGEMENT

PERFORMANCE FEE: 20% ON THE FUND LIQUIDATION

OPERATING COSTS: AUDITING, OPERATION, REGISTRATION COSTS, ADVISOR, DEPOSITORY
BANK AND SUPERVISORY ENTITY FEES.

/ EXPECTED ANNUAL RETURN

EXPECTED ANNUAL RETURN (*)

20-25%

(*)The Fund does not guarantee capital return, income, or the obligation to pay annual dividends. The Fund's value depends on the performance of the companies in which it invests.

/ INVESTMENT THESIS

DIGITAL INS IS A VENTURE CAPITAL FUND FOCUSED ON TRANSFORMATIVE OPPORTUNITIES IN TECHNOLOGY AND DIGITAL INNOVATION. IT INVESTS ACROSS ENTERPRISE SOFTWARE, DIGITAL INFRASTRUCTURE AND DATA-DRIVEN PLATFORMS, SUPPORTING COMPANIES THAT ENABLE EFFICIENCY, AUTOMATION AND CONNECTIVITY IN A RAPIDLY EVOLVING WORLD. THE FUND TARGETS VENTURES WITH SCALABLE SOLUTIONS, PROVEN DEMAND AND HIGH GROWTH POTENTIAL, AIMING FOR LONG-TERM VALUE CREATION THROUGH STRATEGIC MARKET POSITIONING.

/ STRATEGIC PILLARS

FROM PRE-SEED TO GROWTH-STAGE INVESTMENTS, THE FUND TARGETS SCALABLE, CAPITAL-EFFICIENT COMPANIES WITH STRONG EXECUTION CAPABILITIES.

/ INVESTMENT SECTORS



/ INVESTMENTS IN PIPELINE



IN EVALUATION

ASAMO - DIGITAL MARKETING

ASAMO IS A PERFORMANCE-BASED PLATFORM HELPING SMALL AND MEDIUM-SIZED BUSINESSES (SMBS) ACQUIRE REAL PAYING CUSTOMERS ONLINE. IT OPERATES ON A PAY-PER-RESULT MODEL, MEANING CLIENTS ONLY PAY WHEN A LEAD ACTUALLY CONVERTS INTO A CUSTOMER. THEIR FOCUS IS ON EFFICIENT, LOW-RISK CUSTOMER ACQUISITION THROUGH DIGITAL CHANNELS.



IN EVALUATION

ZEROPACT - SUSTAINABILITY SOFTWARE

ZEROPACT, FOUNDED IN 2023 AND BASED IN LISBON, OFFERS A SAAS SOLUTION FOR CARBON OFFSETTING AT THE CHECKOUT OF ONLINE PURCHASES. BRANDS CAN MEASURE THEIR PRODUCTS' CARBON FOOTPRINT AND OFFER CARBON-NEUTRAL ORDERS (UP TO 100% OF EMISSIONS) AT NO EXTRA COST TO THE CONSUMER. THE COMPANY INTEGRATES CLIMATE TECH, CARBON CREDITS, AND E-COMMERCE TO PROMOTE SUSTAINABILITY.

/ INVESTMENTS IN PIPELINE



IN EVALUATION

blueOASIS - OCEAN TECH

BLUEOASIS IS A PORTUGUESE R&D COMPANY BASED IN ERICEIRA, DEDICATED TO ADVANCING THE SUSTAINABLE USE OF THE OCEAN THROUGH CUTTING-EDGE ENGINEERING AND DIGITAL INNOVATION. THE COMPANY DEVELOPS SOLUTIONS FOR OFFSHORE RENEWABLE ENERGY, DEFENSE, LOW-EMISSION MARITIME TRANSPORT, OCEAN NOISE MONITORING, AND SUSTAINABLE AQUACULTURE.



IN EVALUATION

HUMETRY - HEALTH TECH

HUMETRY HAS DEVELOPED A WEARABLE SYSTEM CALLED THE RCST HUMAN TELEMETRY SYSTEM, DESIGNED TO MONITOR HUMAN MOVEMENT AND VITAL SIGNS USING COMPUTER VISION. IT SUPPORTS USE IN CLINICAL SETTINGS, SPORTS MEDICINE, REHABILITATION, AND WORKPLACE HEALTH AND SAFETY, ENABLING CONTINUOUS TRACKING VIA SMARTPHONE OR WEARABLE SENSORS.

/ TYPE OF SHARES AND EXPECTED RETURNS

KEY FEATURES TYPE A SHARES

- MINIMUM SUBSCRIPTION: 500.000 €
- SUBSCRIBED BY INVESTORS WITH ADDED VALUE TO THE FUND / PROFESSIONAL INVESTORS
- RIGHT TO VOTE
- RIGHT TO PROFIT DISTRIBUTION

KEY FEATURES TYPE B SHARES

- MINIMUM SUBSCRIPTION: 10.000 €
- SUBSCRIBED BY ALL TYPE OF INVESTORS
- RIGHT TO PREFERENTIAL DIVIDEND (HURDLE RATE 7%)
- RIGHT TO VOTE
- RIGHT TO PROFIT DISTRIBUTION

	EXPECTED ANNUAL YIELD	HURDLE RATE	PROFIT SHARE
TYPE A SHARES	20% - 25%	0%	10%
TYPE B SHARES	20% - 25%	7%	90%

WE HAVE CONDUCTED A THOROUGH ANALYSIS OF THE OPTIMAL PORTFOLIO ALLOCATION, CAREFULLY SELECTING HIGH-POTENTIAL OPPORTUNITIES ACROSS STRATEGIC SECTORS, WHILE COMMITTING TO INVEST AT LEAST 60% OF THE FUND IN OUTSTANDING COMPANIES BASED IN PORTUGAL.

/ RISK | RETURN EXPECTED ALOCATION

SECTOR	EXPECTED RETURN	EXPECTED RISK
SOFTWARE AND DATA INFRASTRUCTURE	*4	6/10
ARTIFICIAL INTELLIGENCE	*5	7/10
AUTOMOTATION	*5,5	7/10
TECHNOLOGY APPLIED TO BUSINESS TRANSFORMATION	*4,5	6/10

/ OFFERS TO INVESTORS



- VENTURE CAPITAL INVESTMENT IN TRANSFORMATIVE, HIGH-GROWTH DIGITAL SECTORS WITH SCALABLE GLOBAL RELEVANCE
- EXPOSURE TO CRITICAL INFRASTRUCTURE WITH RECURRING REVENUES: ENTERPRISE SOFTWARE, CLOUD SYSTEMS, AND AUTOMATION
- INVESTMENTS IN TECHNOLOGIES WITH NEAR-TERM APPLICATION (E.G. B2B SAAS, CYBERSECURITY, WORKFLOW OPTIMIZATION)
- SUPPORTS LONG-TERM DIGITAL TRANSITION WITH MEASURABLE PRODUCTIVITY GAINS AND INSTITUTIONAL RELEVANCE
- COMBINES SUBSCRIPTION-BASED MODELS WITH SCALABLE PLATFORMS AND TARGETED AI DEPLOYMENT
- SUITS FAMILY OFFICES, INSTITUTIONAL INVESTORS, AND INNOVATION-FOCUSED FUNDS SEEKING RISK-ADJUSTED RETURNS AND DIGITAL LEADERSHIP