



PRIME FUND 2025

INVEST SECURELY IN PORTUGAL

/ PRIME FUND 2025 ENTITIES

Depository bank:	Bankinter, S.A. - Portugal Branch.
Auditor:	BDO brand is represented in Portugal by firms BDO & Assoc. SROC, BDO Consulting and BDO Outsourcing, Accounting Services.
Registrar entity:	EURONEXT Securities Porto - INTERBOLSA, operating as Custody and Settlement Central Securities Depository (CSD) belonging to the EURONEXT Group CSDs network
Regulatory authority:	CMVM - Comissão do Mercado de Valores Mobiliários

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/ PRIME FUND 2025

FUND TYPE

PRIVATE EQUITY | VENTURE CAPITAL FUND

TARGET SIZE

24.000.000 €

TERM TO MATURITY

7,5 YEARS
(EXTENDABLE TO 10 YEARS)

GEOGRAPHIC MARKETS

PORTUGAL (MINIMUM OF 60%)

/ FUND COSTS AND COMMISSIONS

COSTS CHARGE TO THE INVESTORS: NONE

SUBSCRIPTION FEE: NONE

LIQUIDATION FEE: NONE

COSTS CHARGE TO THE FUND:

SET-UP FEE:

3,5% FLAT ON SUBSCRIBED CAPITAL

MANAGEMENT FEE:

1,75% PER YEAR,
WITH A MINIMUM OF 80.000 € OR 120.000 € DEPENDING ON THE
ASSETS UNDER MANAGEMENT

PERFORMANCE FEE:

20% ON THE FUND LIQUIDATION

OPERATING COSTS:

AUDITING, OPERATION, REGISTRATION COSTS, ADVISOR, DEPOSITARY
BANK AND SUPERVISORY ENTITY FEES.

/ EXPECTED ANNUAL RETURN

EXPECTED ANNUAL RETURN (*)

13%–17%

(*)The Fund does not guarantee capital return, income, or the obligation to pay annual dividends. The Fund's value depends on the performance of the companies in which it invests.

/ INVESTMENT THESIS

PRIME IS A VENTURE CAPITAL FUND FOCUSED ON RESILIENT OPPORTUNITIES IN HEALTHCARE AND SENIOR CARE. IT INVESTS ACROSS DIGITAL HEALTH, APPLIED BIOTECH, AND THE DIRECT OPERATION OF CARE FACILITIES — BACKING COMPANIES THAT ADDRESS ESSENTIAL NEEDS IN AGEING SOCIETIES. THE FUND TARGETS VENTURES WITH PRACTICAL IMPACT, STRONG DEMAND, AND SCALABLE MODELS, AIMING FOR SUSTAINABLE GROWTH WITH LOWER MARKET RISK.

/ STRATEGIC PILLARS

FROM PRE-SEED TO GROWTH-STAGE INVESTMENTS, THE FUND TARGETS SCALABLE, CAPITAL-EFFICIENT COMPANIES WITH STRONG EXECUTION CAPABILITIES.

/ INVESTMENT SECTORS



HEALTH AND SENIOR CARE MANAGEMENT



AI AND LONGEVITY



TECHNOLOGY APPLIED TO SOLUTIONS
FOR THE ELDERLY



SERVICES & LEISURE

/ INVESTMENTS IN PIPELINE

VIDA MAIOR- HEALTH, WELLBEING

STRATEGIC FIT WITH HEALTH FUNDS - VIDA MAIOR REPRESENTS A STRONG INVESTMENT OPPORTUNITY FOR VEHICLES LIKE PRIME INSIGHT, COMBINING RESILIENT SECTOR FOCUS (HEALTH, WELLBEING), VALIDATED METHODOLOGIES, AND SCALABLE GROWTH SUPPORTED BY DEMOGRAPHIC AND INSTITUTIONAL DEMAND.

VIDA MAIOR IS A LEADING OPERATOR IN THE FIELD OF LONG-TERM SENIOR CARE AND SPECIALIZED SUPPORT FOR AGEING POPULATIONS IN PORTUGAL, WITH A FOCUS ON NEURODEGENERATIVE CONDITIONS SUCH AS ALZHEIMER'S AND DEMENTIA.

ITS CARE MODEL IS CENTERED ON DIGNITY, PROXIMITY, AND ACTIVE COGNITIVE AND EMOTIONAL STIMULATION. COMBINING CLINICAL KNOW-HOW, COMMUNITY INTEGRATION, AND AN AMBITIOUS, SUSTAINABLE EXPANSION STRATEGY, THE GROUP AIMS TO REDEFINE QUALITY ELDERCARE IN THE COUNTRY.



- Operational Senior Residences: Two fully operating units with a proven track record of commercial and financial success.
- Proprietary Methodology (under patent process): An innovative, structured approach to dementia care, emphasizing well-being, autonomy, and emotional continuity.
- Integrated Rehabilitation Services: Personalized cognitive and physical rehabilitation programs led by multidisciplinary teams.
- Proximity-based National Coverage: New units planned in underserved urban and regional centers such as Faro, Évora, Beja, among others.
- Replicable and Scalable Model: Validated methodology ready to be scaled through a quality-controlled network.
- Aligned with demographic megatrends: Serves the growing elderly population with structured and human-centered solutions.
- Specialized care where it's most needed: Targeting cities and peri-urban areas with limited qualified senior care infrastructure.
- High social impact with sustainable return potential.

/ TYPE OF SHARES AND EXPECTED RETURNS

KEY FEATURES TYPE A SHARES

- MINIMUM SUBSCRIPTION: 500.000 €
- SUBSCRIBED BY INVESTORS WITH ADDED VALUE TO THE FUND | PROFESSIONAL INVESTORS
- RIGHT TO VOTE
- RIGHT TO PROFIT DISTRIBUTION

KEY FEATURES TYPE B SHARES

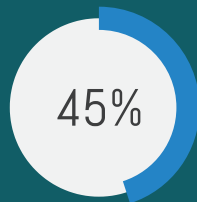
- MINIMUM SUBSCRIPTION: 50.000 €
- SUBSCRIBED BY ALL TYPE OF INVESTORS
- RIGHT TO VOTE
- RIGHT TO PREFERENCIAL DIVIDEND (HURDLE RATE 5%)
- RIGHT TO PROFIT DISTRIBUTION

	EXPECTED ANNUAL YIELD	HURDLE RATE	PROFIT SHARE
TYPE A SHARES	13% -17%	0%	10%
TYPE B SHARES	13% -17%	5%	90%

WE HAVE CONDUCTED A THOROUGH ANALYSIS OF THE OPTIMAL PORTFOLIO ALLOCATION, CAREFULLY SELECTING HIGH-POTENTIAL OPPORTUNITIES ACROSS STRATEGIC SECTORS, WHILE COMMITTING TO INVEST AT LEAST 60% OF THE FUND IN OUTSTANDING COMPANIES BASED IN PORTUGAL.

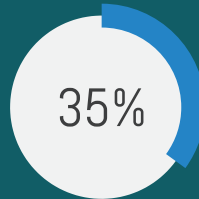
/ EXPECTED PORTFOLIO ALLOCATION

HEALTH & SENIOR CARE MANAGEMENT



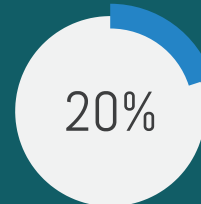
Most resilient and proven sector, with predictable revenues and stable demand. Ideal for consistent returns and defensive diversification.

TECHNOLOGY APPLIED TO THE ELDERLY



High growth potential with scalable solutions (e.g., monitoring apps, sensors, telehealth). Strong risk-return profile when investing in validated ventures.

AI & LONGEVITY



Most innovative and transformative segment, but higher risk and longer maturation. Strategic long-term bet without compromising fund liquidity.

/ RISK | RETURN EXPECTED ALOCATION

SECTOR	EXPECTED RETURN	EXPECTED RISK
HEALTH & SENIOR CARE MANAGEMENT	*2	3/10
TECHNOLOGY FOR THE ELDERLY	*3,5	6/10
AI & LONGEVITY	*5	8/10

/ OFFERS TO INVESTORS

- VENTURE CAPITAL INVESTMENT IN SUSTAINABLE, HIGH-IMPACT SECTORS WITH STRONG GROWTH POTENTIAL
- EXPOSURE TO ESSENTIAL SECTORS WITH RECURRING REVENUES: HEALTHCARE, AGEING, AND SPECIALIZED CARE.
- INVESTMENTS IN TECHNOLOGIES WITH NEAR-TERM APPLICATION (E.G. HEALTHTECH, TELEMEDICINE, DIGITAL REHAB).
- SUPPORTS LONG-TERM DEMOGRAPHIC SOLUTIONS WITH MEASURABLE SOCIAL RETURN AND INSTITUTIONAL APPEAL.
- COMBINES OPERATIONAL CASH-FLOW GENERATING ASSETS (E.G. CARE HOMES) WITH SCALABLE TECH AND STRATEGIC AI EXPOSURE.
- SUITS FAMILY OFFICES, PENSION FUNDS, AND IMPACT-DRIVEN INVESTORS SEEKING RISK-ADJUSTED PERFORMANCE AND PURPOSE.