



Creating Long-Term Value

Asset and venture capital funds management that identify and seize investment opportunities in untapped niche markets across Portugal and Spain.

WHO WE ARE

- International regulated investment company, based in New York, and offices at the following cities: Chicago, Miami, Orlando, São Paulo, Lisbon.
- Independent broker in the United States, member of FINRA, NFA and SPIC.
- Managed by a team of experts in international investment banking, with the following metrics.

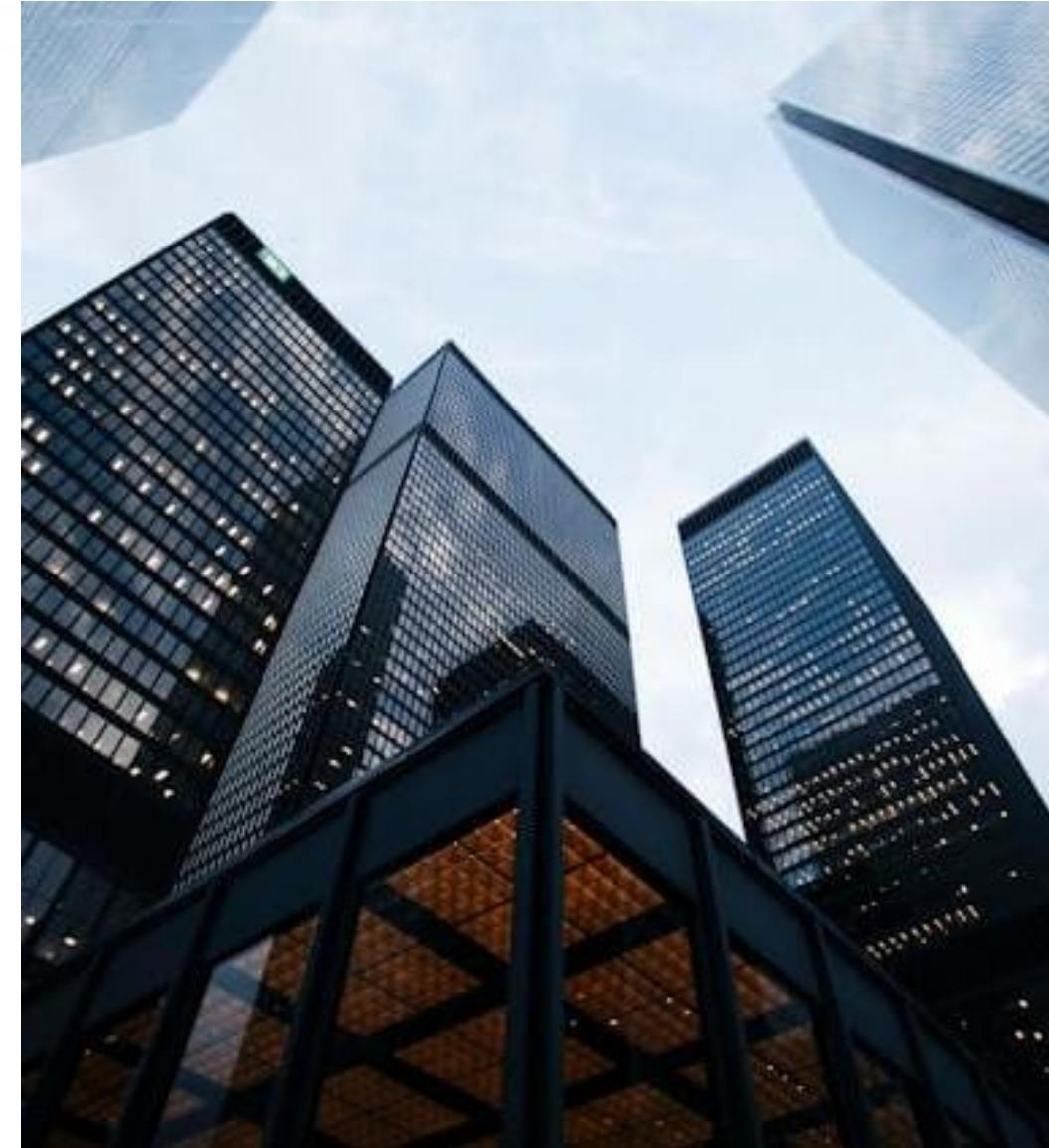
+ 3,000 institutional clients.

+ 2,000 retail customers.

+ US \$550m in client assets under management.

- Offering access to global financial markets with our broker/dealer investment platform.

- Investment advisory services and management of investment funds in markets and venture capital.



OUR MISSION & VALUES

To deliver exceptional, risk-conscious investment returns through innovation, rigorous analysis, and deep market expertise.

OUR VALUES



Ethics & integrity

Always acting with honesty, transparency, and respect for regulations.

01



02

Responsibility

Promoting positive impact alongside financial returns.



Excellence

From project selection to ongoing reporting.

03



04

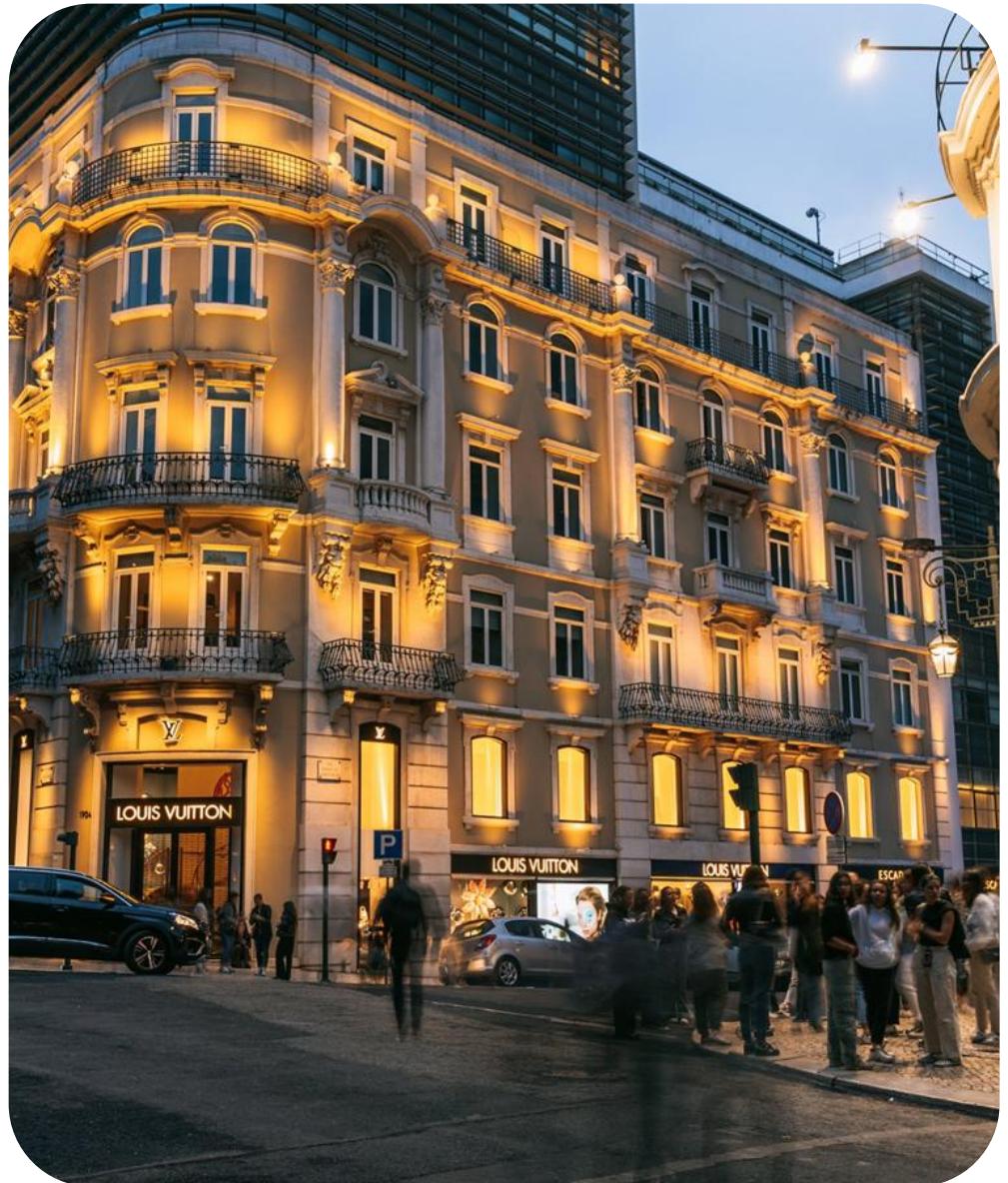
Innovation

Identifying opportunities early and leveraging new trends.



Portuguese-regulated financial institution specializing in Investment Fund Management with **700,000 Euros** of Share Capital located at Av. da Liberdade, **100, 5th floor.**

- Dual-regulated in the US and Europe (SEC+CMVM).
- **100+** years of collective senior leadership experience.
- Transparent, competitive fee structure.
- Trusted custodian, depositary, and auditor partners.
- Proven track record in managing complex transactions.
- Access to unique deal opportunities across energy, growth, VC, and real assets.



OUR FUNDS PORTFOLIO

01

Planet Fund

- Invests in energy assets and cleantech high-growth companies
- Base annual IRR Target: **5% - 20%**.
- Current size: **3.000.000€**; target size **20.000.000€**.

02

Innov Energy. Fund

- Invests in solar photovoltaics plants, and other energy assets
- Base annual IRR Target: **10% - 15%**.
- Current size: **5.000.000€**; target size **80.000.000€**.

INNOVATION FUND

Decentralized Renewable
Energy Projects.

- › Invests **100%** in solar-based renewable energy decentralized assets.
- › Incorporated and regulated in Portugal (CMVM/ESMA).
- › Eligible for Residency Authorisation by Investment.
- › Closed fund with a 10-year maximum term (objective 6 years).
- › Current size: **5.000.000€**; target size: **80.000.000€**. Min. investment 50.000€.
- › Target annual return: **10% -15%**.
- › **Exit strategy:** trade sale of the portfolio to other industry players or long/term investors.

INNOVATION FUND

A Long-term Opportunity
For Stable Wealth Creation
Content

- › Investing in energy communities with secured local demand and clear regulatory tailwinds
- › Focused on capital preservation and stable returns, even in stress-tested scenarios
- › Backed by a €150M+ project pipeline across Portugal and Spain, with expansion in progress
- › Conservative financial model with base IRR of 16%, stress scenario still delivering 7%
- › 100% annual distribution of free cash flow post-investment phase

With a reputable international team, dual-jurisdiction oversight, and long-term exit strategy, this fund offers every investor — institutional or private — a balanced and resilient addition to their portfolio.

TYPES OF ASSETS UNDER MANAGEMENT BY INNOVATION FUND

Types of assets normally included in the projects



Solar Photovoltaics

(all of the projects)



Electricity Batteries

(depending on feasibility)



Electric Vehicle Chargers

(depending on feasibility/demand)

SOME PROJECTS INVESTED ENERGY INNOVATION



Argacol
(245KWP solar)
Industry



P. Ferreira
(1,049 KWp solar)
Business Association



Avelino
(270 KWp solar)
Industry



SCM Vila de Rei
(753 KWp solar)
Non-profit institution

ASSET-BACKED RENEWABLE ENERGY PROJECTS (75%) AND SUSTAINABLE HIGH-GROWTH COMPANIES (25%).

- › Invests in renewable energy assets and high-growth companies in Portugal (**> 60%**) and Spain.
- › Incorporated and regulated in Portugal (CMVM/ESMA).
- › Eligible for Residency Authorisation by Investment.
- › Closed fund with a 10-year maximum term (objective 6 years).
- › Current size: **3.000.000€**; target size: **20.000.000€**. Min. investment 10.000€.
- › Target annual return: **5% -20%**.
- › **Exit strategy:** trade sale of the portfolio to other industry players or long/term investors.

PROJECTS INVESTED IN BY PLANET FUND

SOME PROJECTS INVESTED BY ONE PLANET



Planet has a **49%** stake in Solaris, a Barcelona, Spain, start-up focused on solar energy rooftops Investments under a program developed by the municipality.



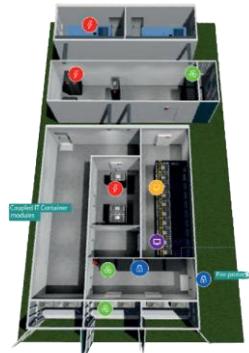
Planet has access to a pipeline of other cleantech, high-growth start-ups, some of them currently under analysis.



PROJECTS UNDER ANALYSIS BY THE PLANET TEAM



**Renewable Energy
Communities**



Green Data Centers



Biofuels



The Planet's management team is also analysing several asset-backed investment options in different technologies.



Why Invest

OUR INVESTMENT FUNDS...

01

...are managed by experts with decades of experience in delivering above average returns to investors.

02

...promote sustainability and decarbonization of the economy.

03

...comply with the more advanced investment rules by the regulating authorities.

04

... have access to secondary market managed by internal corporate team.

INVESTMENT PROCESS

- Deal sourcing through deep networks.
- Rigorous due diligence.
- Institutional-grade governance and compliance.
- Risk oversight.
- Proactive investor reporting.
- Transparent exit strategies.



Next Steps & Investor Onboarding

- Contact our Investor Relations team.
- Review subscription documents.
- Complete onboarding (KYC, suitability).
- Schedule a one-on-one presentation.
- Secure your allocation.

SUPPORTING INVESTMENT AT THE TIP OF YOUR FINGERS



NEW YORK



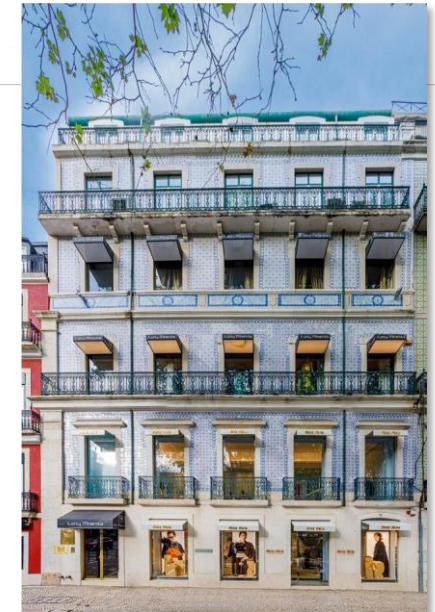
MIAMI



ORLANDO



CHICAGO



LISBON



LISBON | PORTO | NEW YORK | MIAMI | ORLANDO | CHICAGO | SÃO PAULO