



PLANET FUND

A Cleantech Investment Fund with Asset-Backed Upside. Climate Infrastructure & Sustainability-Driven Returns



INVESTING IN THE FUTURE WITH EXPERIENCE YOU CAN TRUST



The Planet Fund is built for investors who value long-term vision, real economic assets, and entrepreneurial growth.



- 25+ years of venture capital and innovation experience.
- An extensive track record in scaling cleantech startups across Portugal and Europe.
- Deep networks within government-backed programs, EU funding, and the corporate ecosystem.
- Deliver stable, long-term value — the kind of resilience every portfolio should include.



EXECUTIVE SUMMARY



Fund max. size: 20M–50M.



Structure: Closed-end, 10 years maximum term (objective 6 years).



Focus: Climate infrastructure & digital green economy.



Annual expected IRR net of fees **10% to 15%.**



Core sectors: Renewable Energy, Energy Storage, Green Tourism, Smart Infrastructure.



WHY THIS FUND, WHY NOW

Timing



Regulatory pressure



Sustainability



KEY BULLETS

- EU Green Deal + CSRD → **€1.5B** compliance market (Europe only).
- **\$125T** in climate investment needed by 2050 (UNFCCC).
- Portugal = strategic launch pad (EU-aligned, residency-friendly).
- Surge in green infra demand: solar, storage, sustainable resorts, green datacenters.
- Investors seeking low-risk, asset-backed exposure in green transition.

INVESTMENT FOCUS & CRITERIA

TARGET SECTORS



Distributed Solar + Storage (PPA-backed)



Green Tourism Infrastructure



Net-Zero Data Centers



ESG projects



Circular Economy & Smart Cities

FILTERS FOR SELECTION



Tangible assets with scalable models



Gross >13% IRR potential



Institutional-grade governance



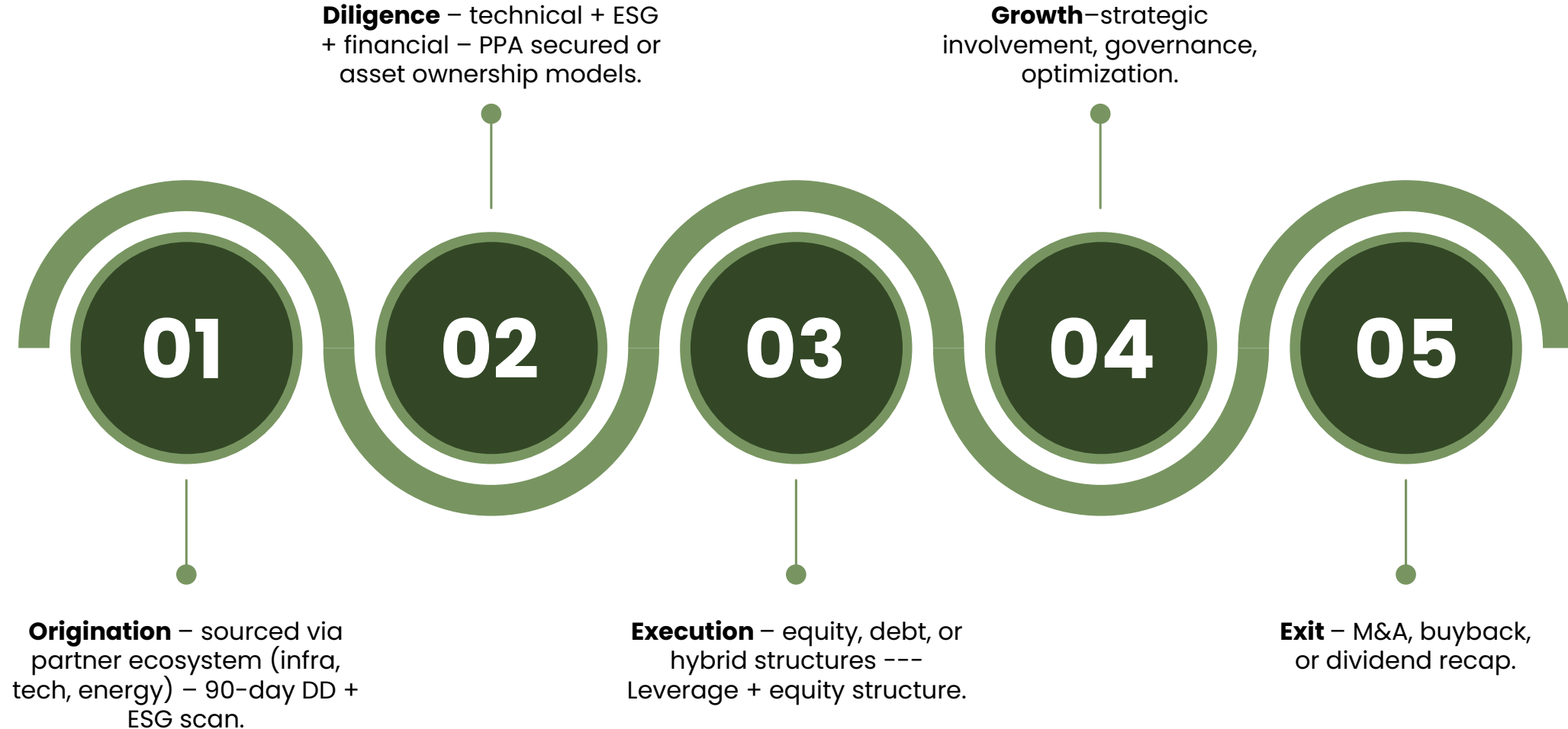
Portugal-based core, EU/US-ready scale



Aligned, experienced teams

OUR PROCESS: HOW WE INVEST

FULL LIFECYCLE STRATEGY



IMPACT & ESG STRATEGY

Targeted, Transparent, and Measurable Impact for Capital Stewardship



STRATEGIC FRAMEWORK

- Fully aligned with EU Taxonomy and SFDR (Article 8 ready)
- ESG impact baked into screening, underwriting, and growth phases
- Dedicated internal sustainability advisory group



WHAT WE TRACK

- Carbon Avoidance/Reduction: tons of CO₂ avoided annually per project
- Energy Impact: MWh of clean energy produced vs. baseline
- Resource Efficiency: land, water, and material utilization metrics
- Community Outcomes: local job creation, resilience metrics, ESG training



HOW WE REPORT

- Semiannual Impact Reports: aligned to SDGs 7 (Clean Energy), 9 (Infrastructure), 11 (Cities), 13 (Climate Action)
- Verified Carbon Impact Assessments: through 3rd-party auditors where applicable
- Fund-wide ESG Dashboard: live KPI monitoring for LPs

MANAGEMENT TRACK RECORD

TOP EXITS & CURRENT INVESTMENTS



ISA (IPO)



Cleanwatts (Solar PPA platform)



Green Digital Datacenter – 14% IRR projected



Tourism asset for digital nomads



Solar in real estate, football clubs, industrial rooftops



Biomass & smart infrastructure pilots



DEAL-FLOW GENERATION PARTNERSHIPS



SOLAR FARMS IN RENEWABLE ENERGY COMMUNITIES



Cleanwatts develops, builds and manages solar farms under the renewable energy communities' Portuguese and Spanish legislation;



Planet will invest and own at least 20MW of rooftop solar plants located in Portugal with Power Purchase Agreement (PPA) for 20 years with anchor tenants, consuming on average 50% of the electricity produced, with the remainder sold either to neighbor consumers or grid operator.



The expected equity IRR of the projects is around 14% to 16%, as the fund invests typically 50% and leverages the remaining 50%.



SOLAR FARMS IN FOOTBALL STADIUM

INSTALATION

1 905 kWp

Power installed

2 443 MWh

Energy generated in the
1st year (-0.5%/year)

645 t

Yearly CO₂
emissions avoided

COMMUNITY

2 126 MWh/year

Excess shared

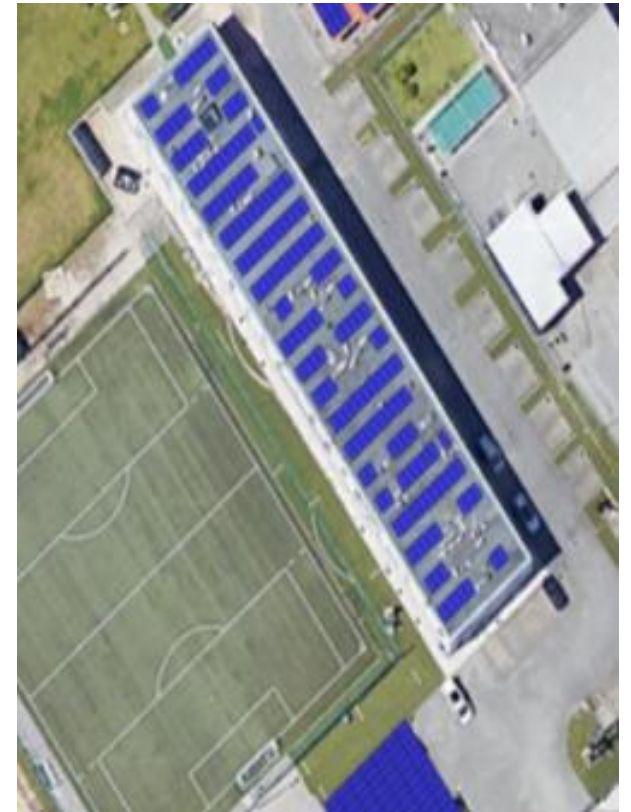
1420

Families

25 years

Contract lenght

FOOTBALL CLUB



SOLAR FARMS IN NEW REAL ESTATE PROJECTS

INSTALLATION

733 kWp
Power installed

1 132 MWh
Energy generated in the
1st year (~0.5%/year)

299 t
Yearly CO₂
emissions avoided

COMMUNITY

906 MWh/year
Excess shared

754
Families

20 years
Contract lenght



INSTALLATION

466 kWp
Power installed

699 MWh
Energy generated in the
1st year (~0.5%/year)

188 t
Yearly CO₂
emissions avoided

COMMUNITY

671 MWh/year
Excess shared

448
Families

20 years
Contract lenght



SOLAR FARM IN TOURISM RESORT



BIOMASS PROJECTS IN PORTUGAL

Several Projects Developed (Hotels, Swimming Pools...)



Energy Efficiency from Biofuels
Features and References
SYSGreen Boiler Documentation
With SYSteel Group engineering



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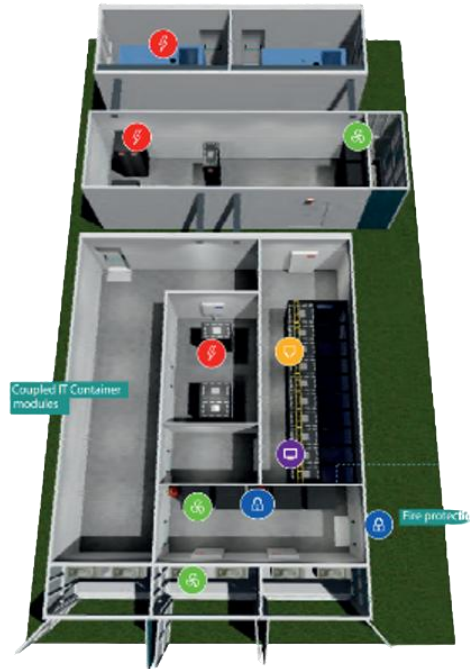
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GREEN DATA CENTERS

TECHNOLOGY PARK



SMART ENERGY

GREEN DATA CENTERS

- 1MW
- HPC/AI Datacenter
- 100 racks
- NetZero
- 5.5MW PV
- 1MWh Storage
- Investment
- 2.5+5M€
- IRR 14%
- Timeline 2025,2026



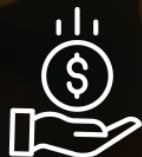
WHY PLANET FUND IS UNIQUE

KEY DIFFERENTIATORS



INVEST AND SECURE EU RESIDENCY

THE PORTUGUESE RESIDENCY AUTHORISATION BY INVESTMENT



Invest and Secure EU Residency

The Portuguese Golden Visa One Planet Fund is eligible for the Portuguese Golden Visa, a unique pathway to secure long-term EU residency & citizenship while investing in sustainable growth.

Why Visa Through Investment Funds?

- **Residency for You and Family** spouse, children, and dependent parents.
- **Low Stay Requirement** only 7 days per year in Portugal.
- **Path to Citizenship** apply after 5 years of legal residency.
- **Access to the EU** freedom to live, study, and travel across Schengen countries.
- **Tax Benefits** possible exemption via the NHR (Non-Habitual Residency) regime.

CONTACT US

